

ITEMIZED DEDUCTIONS WORKSHEET

MEDICAL EXPENSES:

Insurance Premiums _____
Doctors/Dentists/Nurses _____
Glasses/Prosthesis _____
Prescription Drugs _____
Medical Mileage _____
Long-term Care Insurance _____

CHARITABLE CONTRIBUTIONS:

Church/Synagogue _____
Non-Profit Organizations _____
Donations of non-monetary _____
(Salvation Army/Goodwill, etc.) _____
Charitable Mileage _____

TAXES:

Paid to State last year _____
Property Taxes _____
Ad Valorem/Personal _____

CASUALTY & THEFT LOSS:

Value before loss _____
Value after loss _____
Date of loss _____

INTEREST:

Home Mortgage _____
Home Equity _____
Investment _____

MISCELLANEOUS:

Safe Deposit Box _____
Tax Preparation Fee _____
Uniforms _____
Union Dues _____
Gambling Losses _____
Business Expenses* _____

OTHER DEDUCTIONS/CREDITS:

I.R.A. Investment (Regular/Roth) _____
Student Loan Interest _____
Health Insurance (Self Employed) _____
Alimony Paid _____
Name _____
SS# _____
Savings Withdrawal Penalty _____

Child Care Paid _____
Name _____
Address _____
Federal I.D. # _____
College Tuition _____
Health Savings Account _____

*Employee Business Expenses Include:

Business Mileage: 1/1/11 – 6/30/11 _____ 7/1/11 – 12/31/11 _____
Meals & Entertainment: _____
Business mileage for 2nd job on same day as regular job _____
Small tools/supplies/equipment/professional books & journals _____
Cost of a second phone line at home for business use _____
Home office (where applicable) _____
Job-hunting expenses _____
Job-related education expenses _____
Travel expenses (transportation/hotel) _____
Protective clothing required by your work (hard hats/safety shoes/glasses) _____
Business liability insurance _____